|  |
| --- |
|  This email looks best with images enabled. |

|  |
| --- |
| To view this email online, [link]. |

|  |
| --- |
|   |
|

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |
| --- |
| *"Financial advice given simply by Professionals"* |
|   |
|  |
|   |

|  |
| --- |
|   |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |  |
| --- | --- | --- |
|

|  |
| --- |
|  |
|   |

 |

 |   |

|  |  |  |
| --- | --- | --- |
|

|  |
| --- |
|  |
|   |

 |

 |   |

|  |  |  |
| --- | --- | --- |
|

|  |
| --- |
|  |
|   |

 |

 |   |

|  |  |  |
| --- | --- | --- |
|

|  |
| --- |
|  |
|   |

 |

 |
| **Our Money Matters Magazine****This week, we have three more interesting articles for you.  5 Investing Mistakes to Avoid - this is advice to help a new investor but is also a refresher for investors who may want to review their plans.Inheritance Tax - standard rate is 40%, what can you do to reduce the bill?   Will a life insurance policy help?  Donating at least 10% of your estate to charity will also lower the tax rate to 36%.Premium Bonds are 65 years old!   Why are they still the Nation's favourite? Hope you find the articles of use, do contact us for any advice or help on the topics raised. Best wishesRay** |
|   |

|  |
| --- |
|   |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |  |
| --- | --- | --- |
|

|  |
| --- |
| [**5 Investing Mistakes to Avoid**](https://system5.newzapp.co.uk/servershare/20644/nz-docs/JanFeb2022Anglo9.pdf)**Why Invest Now?****What are my goals?****When will I draw my money?****What mix of investments am I happy with?**  **Click on the title to read the full article** |
|   |

 |

 |   |

|  |  |  |
| --- | --- | --- |
|

|  |
| --- |
| image. |
|   |

 |

 |
|   |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|   |

|  |
| --- |
|   |

|  |
| --- |
|  |

 |   |

|  |
| --- |
|   |

|  |
| --- |
|   |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |  |
| --- | --- | --- |
|

|  |
| --- |
| image. |
|   |

 |

 |   |

|  |  |  |
| --- | --- | --- |
|

|  |
| --- |
| [***Why do So few people seek advice about Inheritance Tax?***](https://system5.newzapp.co.uk/servershare/20644/nz-docs/MarApr2022Anglo9.pdf)**Maybe it's worth spending your wealth during your lifetime.   Create your dream home, luxury travel and still leave loved ones an inheritance.   It's important to have a financial plan in place to help you decide what to do.We can help you with this.****Click on the title to read the full article** |
|   |

 |

 |
|   |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|   |

|  |
| --- |
|   |

|  |
| --- |
|  |

 |   |

|  |
| --- |
|   |

|  |
| --- |
|   |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|   |

|  |
| --- |
|   |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|   |

|  |
| --- |
|   |

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |  |
| --- | --- | --- |
|

|  |
| --- |
| [**Happy 65th Birthday to Premium Bonds**](https://system5.newzapp.co.uk/servershare/20644/nz-docs/65thBirthday2.pdf)**Click on the title to read the full article** |
|   |

 |

 |   |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|

|  |
| --- |
|  |
|   |
| image. |
|   |

 |

 |

 |   |

|  |
| --- |
|   |

 |   |

|  |
| --- |
|   |
|   |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|   |

|  |
| --- |
|   |

|  |
| --- |
|  |

 |   |

|  |
| --- |
|   |

|  |
| --- |
| **Click on the Money Matters logo to read our latest magazine** |
|   |

image. |

|  |
| --- |
|   |

|  |  |  |
| --- | --- | --- |
|   |

|  |
| --- |
|  **BBC Business News**[**UK Economy Grows but fears remain over rising prices**](https://www.bbc.co.uk/news/business-62146064) |

 |

 |