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Investments

Mortgages

Pensions

Protection

What Lies Around the Corner?

We have all been through an unsettling time over the past few years and it has shown us how important it is to have a sensible plan in place for securing your family's finances. We just don't know what lies around the corner. There is probably no better time to review your protection and put an estate plan in place.

The State Pension increased to £10,600 from April this year, this is not enough to live off on its own without additional income. The pension triple lock was suspended last year, now the government has replaced it. They can change the pension rules at any given time. This highlights the importance of saving into a workplace or private pension alongside anything the state offers.

We can help you with any protection or pension advice to help ensure you and your family are looked after in later life.

Best regards Ray

Protection Confidence

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Campaign Report for 'What lies around the corner?' - Sent 11-07-2023 0915

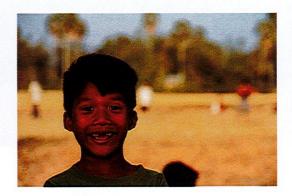
- Life insurance is probably the most essential protection you can have if lightening strikes.
- You can also protect your income if you become ill, which would help pay your mortgage or regular bills.

Find out more by clicking on the title above



Is the State Pension Enough?

- You could delay claiming your state pension, the amount you receive will then be increased.
- You could also consider filling in any gaps in your NI record.



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