

Anglo International Group Limited

170 Epsom Road
Guildford
GU1 2RP



Services and Payment Agreement

This is an agreement between:

**Anglo International Group
Limited**

and

Client(s)

Client's address:

This agreement will be in force from (date)until you or we end it, in accordance with our Client Agreement / Terms of Business.

This agreement should be read in conjunction with our Terms of Business/Combined Initial Disclosure Document, which have already been given to you and form part of this Services and Payment Agreement. In the event of any ambiguity between the Terms of Business/Combined Initial Disclosure Document and this Agreement, this Agreement will take precedence.

We agree to provide you with services and in return you agree to pay us for those services, as detailed below.

The services

We agree to provide you with the following services:

.....

Advice - You have chosen to receive advice from us, whereby we will offer advice, make recommendations and arrange investments where appropriate, after we have assessed your needs.

The payment method

For our advised service, you will pay us an adviser charge.

The way in which the agreed adviser charge will be paid, e.g. via your investment product or paid directly to us, will be agreed with you and confirmed within this document.

Initial service(s)

Based on the amount that you wish to invest, we would provide you with an Investment Service/Investment Management Service/Investment Portfolio Service (delete as appropriate).

Our initial advice will be appropriate for you, based on your requirements and circumstances at that time. We will not ensure that any initial advice remains suitable for you at a later date, unless you select to receive ongoing services from us.

You have asked us to advise you on setting up a pension plan / transferring a pension plan / investments/lump sum or regular contributions. (Delete as appropriate).

Initial service(s) - the payment amount

We will agree a fixed adviser charge with you at outset, which will not change, except where your circumstances and needs differ from our initial understandings. Once agreed, we will not amend the amount of our adviser charge in any circumstances without agreeing it with you first.

If we do not agree a fixed adviser charge with you at outset and our charges depend on how long our advice takes or the size of the investment, you may ask us for an estimate of how much in total we are likely to charge for any service. You may also ask us not to exceed a given amount without checking with you.

We will charge % of your initial investment or transfer value or £..... for service.. We will tell you how much the initial 'adviser charge' will be before you complete an investment, transfer or service, but you may ask for this information earlier.

The amount quoted is exclusive of VAT and no VAT will be added.

Ongoing service(s)

Following our initial services, you have asked us to provide ongoing services as part of our advised service offering.

Exact details of our ongoing service proposition, can be found within our Investment Services Summary dated 2nd January 2013.

These services will relate to: Investment Services/Investment Management Services/Investment Portfolio Services, or other services as detailed below. (Delete as appropriate).

Ongoing service(s) – the payment amount

For providing the level of ongoing service, as agreed above, we will charge you 0.75% of assets under management.

Payment instructions

Initial adviser charges (delete as appropriate)

You have agreed for the adviser charges to be deducted from your investments.

You have agreed for the adviser charges to be paid via invoice.

Effects of cancellation

If the product provider will be facilitating payment of the agreed initial adviser charge of £ , and in the event of you cancelling this contract, the product provider may choose to refund the investment 'net' or 'gross' of any agreed adviser charge. If you decide to cancel the contract our initial adviser charge will still be payable.

Declaration

This is our standard fee agreement on which we intend to rely. **For your own benefit and protection you should read these terms carefully before signing.** If there are any terms within this agreement that you do not understand, please ask for further information, as by signing this Agreement, you consent to the terms within.

This agreement and any dispute or claim arising out of or in connection with it or its subject matter or formation shall be governed by and constructed in accordance with the laws of England and Wales.

The parties irrevocably agree that the courts of England and Wales shall have exclusive jurisdiction to settle any dispute or claim that arises out of or in connection with this agreement or its subject matter or formation.

Client Signature:	Client Signature:
Print Name:	Print Name:
Date of Signature:	Date of Signature:
Adviser Signature :	Date of Signature :
Adviser Name :	